

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF TEXAS  
AUSTIN DIVISION**

IN RE:	§	
	§	CASE NO. 03-15721-FRM
WARRANTY GOLD, LTD.,	§	
	§	CHAPTER 11
Debtor.	§	

**JOINT NOTICE OF EFFECTIVE DATE OF DEBTORS' LIQUIDATION PLAN,  
OF APPOINTMENT OF PLAN TRUSTEE FOR LIQUIDATING TRUST,  
AND OF GENERAL AND OTHER PLAN CLAIMS BAR DATES**

PLEASE TAKE NOTICE that, in April 2005, Warranty Gold, Ltd. (the "Debtor") filed a *Third Amended Plan of Liquidation Dated April 15, 2005*. On June 15, 2005, the Court approved confirmation of the plan on certain terms and conditions. On July 15, 2005, Debtor consequently filed its *First Modification to Third Amended Plan of Liquidation Dated April 15, 2005* (the "First Modification"). On July 20, 2005, the Court entered an *Order Confirming Debtor's Third Amended Plan of Liquidation Dated April 15, 2005, As Modified (With Incorporated Findings of Fact and Conclusions of Law)*. In aid of effectuating its plan, on August 24, 2005, Debtor filed a *Second Modification* to the plan (the "Second Modification"). On August 30, 2005, the Court entered its *Amended Final Order Confirming Third Amended Plan, As Modified* incorporating the prior Order entered in July (collectively, the "Confirmation Order"), thereby confirming the Debtor's plan as so modified by the First Modification and Second Modification (collectively, the "Plan").

PLEASE TAKE FURTHER NOTICE that, as of September 30, 2005, all conditions to the Plan's taking effect were satisfied in accordance with applicable Plan provisions. Pursuant to the Plan and Confirmation Order, **Debtor and the Plan Trustee of the Warranty Gold Liquidation Trust established by the Plan have designated October 10, 2005, as the Effective Date of the Plan.** Copies of the Plan and the Confirmation Order may be obtained at [www.warrantynews.com](http://www.warrantynews.com) (the "Web Site"). This Joint Notice will also be posted at the Web Site by the Debtor's counsel.

PLEASE TAKE FURTHER NOTICE the Court originally set a March 17, 2004 general bar date for the filing of proofs of claim or interest in this case. The Court later extended that general bar date until the deadline for receipt of ballots voting on and objections to confirmation of the Plan, which date, pursuant to Court rulings on approval of Debtor’s Disclosure Statement, was **May 13, 2005** (the “**General Unsecured Claims Bar Date**”). Unless otherwise specifically provided in the Plan and/or the Newman Class Settlement incorporated therein, any such general claims not filed by the General Unsecured Claims Bar Date are now forever barred and shall not receive a distribution under the Plan or the Liquidating Trust Agreement incorporated therein.

PLEASE TAKE FURTHER NOTICE that **with regard to general unsecured claims of Warranty Gold’s vehicle service contract holders (“WGSVC Holders”), the Plan and the Newman Class Settlement provide that: (a) the timely filing of an individual proof of claim was required in order to assert a Covered Repair Claim; but (b) no individual proof of claim had to be filed in order to assert only a Refund Claim.**

PLEASE TAKE FURTHER NOTICE that the Plan and Confirmation Order provide the deadlines for filing certain additional types of claims against Debtor’s estate, other than general unsecured claims (the “**Plan Bar Dates**”). If claims of the types described below are not filed by the applicable Plan Bar Dates, the Plan provides that the claims will be disallowed, such claimants being forever barred from asserting the claims or from receiving any distribution under the Plan or the Liquidating Trust Agreement:

Type of Claim	Plan Bar Date	Plan Article
Administrative Claim other than for Professional Fees or Taxes	<b>October 30, 2005</b> (20 days after the Plan’s Effective Date), unless an earlier date was set by any statute, rule or prior Court Order	3.1

Type of Claim	Plan Bar Date	Plan Article
<b>Rejection Claims</b> from Rejected Leases and Executory Contracts	<b>November 9, 2005</b> (30 days after the Plan's Effective Date), unless an earlier date was set by any statute, rule or prior Court Order	5.5
Administrative <b>Tax Claims</b>	The later of (a) <b>November 9, 2005</b> (30 days after the Plan's Effective Date), or (b) 60 days after the filing of any required tax return that relates to such Claim or an Order on a motion filed under 11 U.S.C. § 505	3.6
Administrative Claim for <b>Professional Fees</b>	<b>December 9, 2005</b> (60 days after the Plan's Effective Date)	3.2

PLEASE TAKE FURTHER NOTICE that, under the Plan, Liquidating Trust Agreement and Confirmation Order, Gregory S. Milligan has been appointed as trustee of the Warranty Gold Liquidation Trust (the "Plan Trustee") and, in such capacity, serves for all purposes as representative of the Debtor's estate pursuant to 11 U.S.C. § 1123(b)(3)(B). Any notice, communication or request to be sent to or made of the Plan Trustee should be directed to his Trust Office in care of:

Gregory S. Milligan  
Warranty Gold Liquidating Trustee  
P.O. Box 13166 – Capitol Station  
Austin, TX 78711-3166

PLEASE TAKE FURTHER NOTICE that this Notice is being served upon: (a) all parties listed on the pre-confirmation Master Service List maintained by the Debtor, including parties registered on the ECF email notification system; (b) any additional parties listed in paragraph 73 of the Order dated July 20, 2005; (c) parties anticipated by Debtor to have potential Administrative, Professional Fee or Rejection Claims subject to the above Plan Bar Dates; and (d) all other parties as the Debtor and/or Plan Trustee may deem appropriate under the circumstances. This Notice will be posted at the Web Site by Debtor's counsel and also at any other web site established by the Plan Trustee.

RESPECTFULLY SUBMITTED this 6<sup>th</sup> day of October, 2005.

BROWN MCCARROLL, L.L.P.

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ATTORNEYS FOR DEBTOR

ATTORNEYS FOR PLAN TRUSTEE

**CERTIFICATE OF SERVICE**

I certify that an accurate copy of this Notice was served by email upon parties registered on the ECF email notification system in this case and, additionally, upon the following entities on the attached service list by first class mail on the 6<sup>th</sup> day of October, 2005.

/s/ Lynn H. Butler

Lynn H. Butler

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